

This is to certify that

Shaun Benjamin Rose

has fulfilled the requirements for

FNS40821

Certificate IV in Finance and Mortgage Broking

Date of issue: 25/11/2024

Certificate Number: 2024-401

Finance and Related Services Training Academy Pty Ltd

RTO National Provider Number: 31635

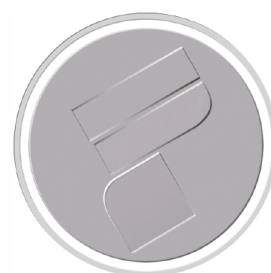
1/6 Main St, Samford QLD 4520

ACN: 104 554 725



Leah Hudson CEO

This qualification is recognised within the Australian Qualifications Framework.





FARSTA

FINANCE & RELATED SERVICES TRAINING ACADEMY

Record of Results

The following competencies were attained by

Shaun Benjamin Rose

During the FNS40821 Certificate IV in Finance and Mortgage Broking
course

Unit of Competence		Outcome
BSBPEF501	Manage personal and professional development	C
FNSCUS511	Develop and maintain professional relationships in financial services industry	C
FNSFMB411	Prepare loan applications on behalf of clients	C
FNSFMB412	Identify client needs and present broking options	C
FNSFMK515	Comply with financial services regulation and industry codes of practice	C
FNSINC411	Conduct work according to professional practices in the financial services industry	C
FNSINC412	Apply and maintain knowledge of financial products and services	C
BSBESB401	Research and develop business plans	C
BSBTEC301	Design and produce business documents	C
FNSASIC311	Establish client relationship and analyse needs	C
FNSCRD401	Assess credit applications	C
FNSCUS403	Deliver a professional service to customers	C

Legend Key: "C" = Competent, "CT" = Credit Transfer (these units have been issued through national recognition).

These above competencies were issued by FARSTA on the 25/11/2024. Enquiries relating to this transcript can be directed to the contract details below.

Leah Hudson

CEO



Date Issued: 25/11/2024
Certificate Number: 2024-401
Student Number: 164567

